

# LINEAR

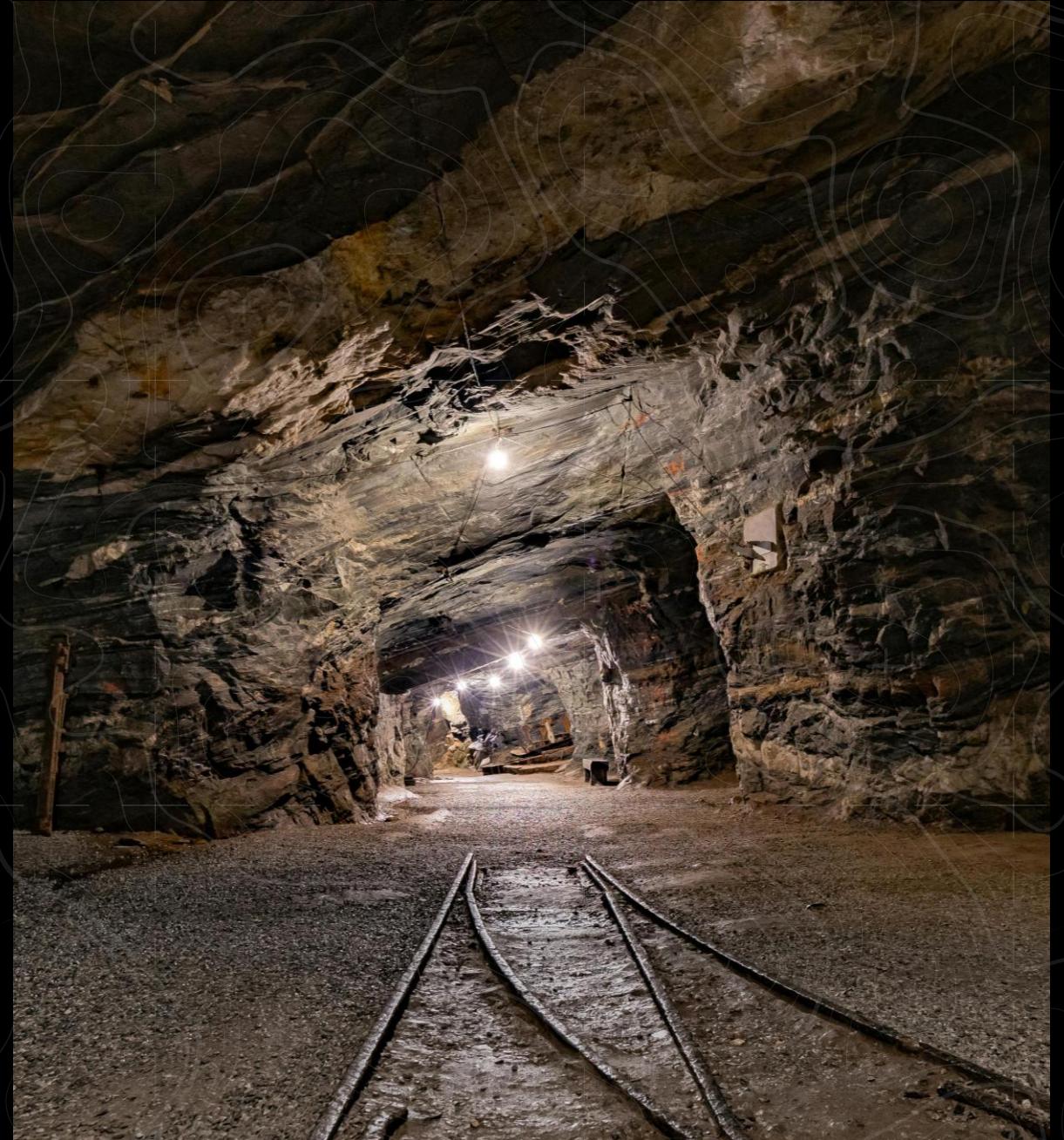
MINERALS CORP

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**TARGETING CRITICAL  
MINERAL PROJECTS TO  
SUPPLY FUTURE DEMAND**

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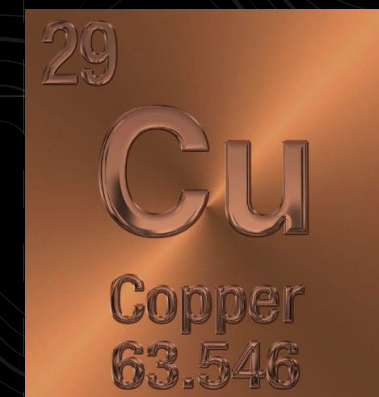
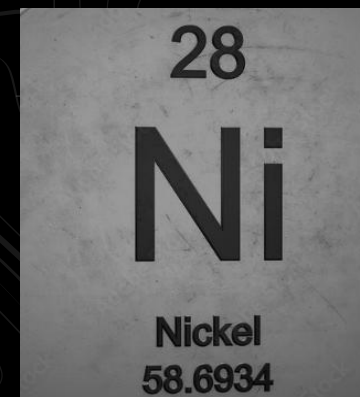
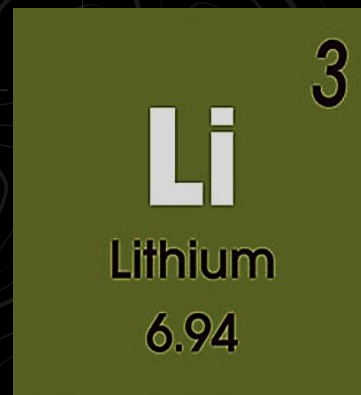
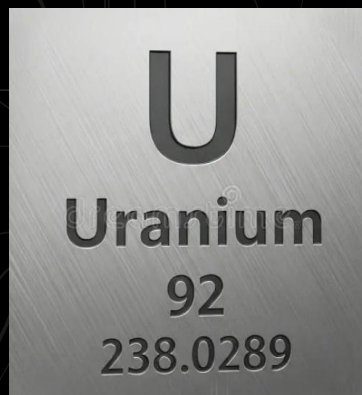
**CSE: LINE**





## Focused on Critical Minerals

**Linear Minerals Corp** is dedicated to the discovery, exploration, and development of critical metals, including uranium, lithium, copper, nickel and other essential resources in Canada. With over 60,000 acres of prime land holdings in Quebec, the company is strategically positioned to support the growing demand for sustainable energy solutions. Our flagship asset, the **Augustus Lithium Property**, is located directly beside an active lithium-producing mine and several historical lithium prospects making it a key project in the company's portfolio.





## The Backbone of the Future

Elements like **uranium, lithium, copper, and nickel** are rapidly emerging as pillars of the 21st-century energy economy. As nations accelerate net zero goals, these materials are becoming the backbone of clean energy systems—from batteries that store renewable power, to the electric grids that distribute it, and the reactors that generate stable, carbon-free baseload electricity.

Over the next few decades, demand for these critical elements will surge as technology, population growth, and sustainability imperatives converge. Global electrification, AI and electric mobility require massive increases in power generation and transmission capacity.

Supply chain vulnerability, geopolitical concentration of production and competition for access is intensifying. **Securing domestic and allied sources of uranium, lithium, copper, and nickel will not only drive economic advantage but also define national resilience, energy independence, and technological sovereignty in a rapidly evolving global order.**



U

Uranium

92

238.0289

## Lac Marion

Quebec is becoming the center of Uranium exploration with advanced projects like ISO Energy's (NYSE:ISOU) Matoush and Dieter Lake. As a jurisdiction the province offers great mining infrastructure, political support, and a recognized excellent regulatory framework for mineral projects and mining.

The Lac Marion Uranium Property consists of 49 mineral claims, in two claim blocks that cover over 27.5 square kilometers near Mont Laurier in southwestern Québec.

The property sits about 65 km northeast of Mont Laurier and approximately 250 km north-northeast of Ottawa, Ontario and is readily accessible via paved and gravel roads.



**Lac Marion Project**  
**Exceptional accessibility and infrastructure**

# Lac Marion Uranium

A total of 5 Uranium showings have been discovered on the Project area.

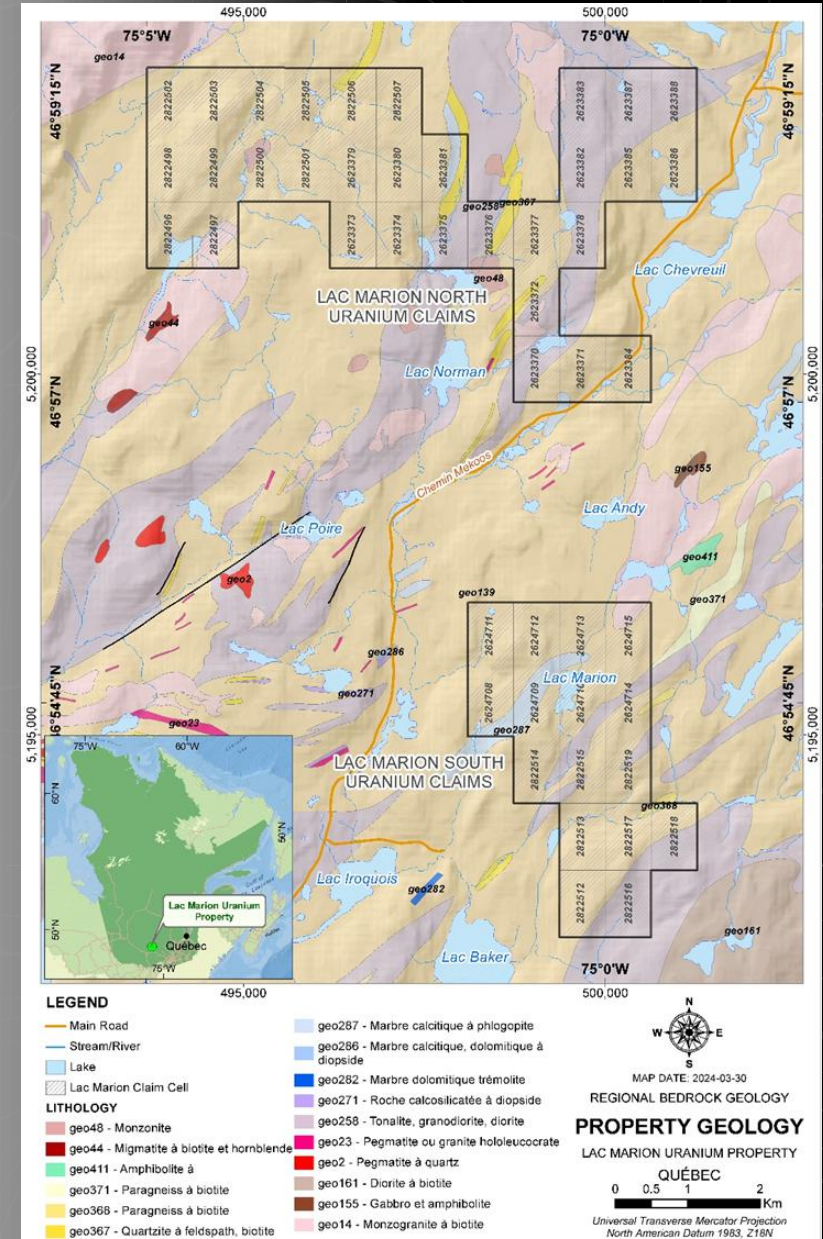
The property is considered to hold potential to discover uranium, thorium and Rare earth element mineralization. The ground is underlain by metamorphic pegmatite, paragneiss and quartzite rocks favorable for uranium and other elements. Historical exploration data shows the presence of uranium in drill holes and in surface outcrops.

During July-August 2024, Linear carried out a short work program of scintillometer-based prospecting, and sampling on the Property. The work identified more targets on the northern claim block more than the southern. 28 samples were collected and the laboratory assays are discussed below:

**Oxides:** indicate uranium oxide (U3O8) values in the range of 10ppm to 4,630ppm with six of the samples having U3O8 values greater than 1,000ppm.

**Rare Earth Elements (REE):** Total rare earth elements (TREE) are in the range of 302 ppm to 1,009 ppm, light rare earth elements (LREE) are in the range of 60.06 to 512.11 ppm, and heavy rare earth elements (HREE) are in the range of 11.28 ppm to 625.66 ppm.

More work is required, however, Linear is very encouraged with these first pass results and are plan to make efforts to located the historic drill hole locations that intersected U3O8.



3

Li

Lithium  
6.94

# The Augustus Project

The Augustus Lithium Project sits directly adjacent to the North American Lithium ('NAL') mine, the only producing Lithium mine in Quebec. The mine is operated by Elevra Lithium (Nasdaq:ELVR) a company created from the mergers of USA's Piedmont Lithium and Sayona mining of Australia.

This area surrounding the mine is an active exploration area and is supported by exceptional infrastructure: year-round road networks, railway, electricity, water; all less than 35 kms from the mining town of Val'dor.

Several clusters of Li Spodumene-bearing pegmatites have been identified on the Augustus Project that occur within the very same geologic setting as those of the North American Lithium mine.

*\*source Aug 27, 2025 Elra news release*

*Caution: The information regarding NAL is taken from the publicly available sources and the Company has not been able to independently verify the information contained. The information is not necessarily indicative of the mineralization on the Augustus Property.*



## NAL Mineral Resources\*

2025 JORC Estimate

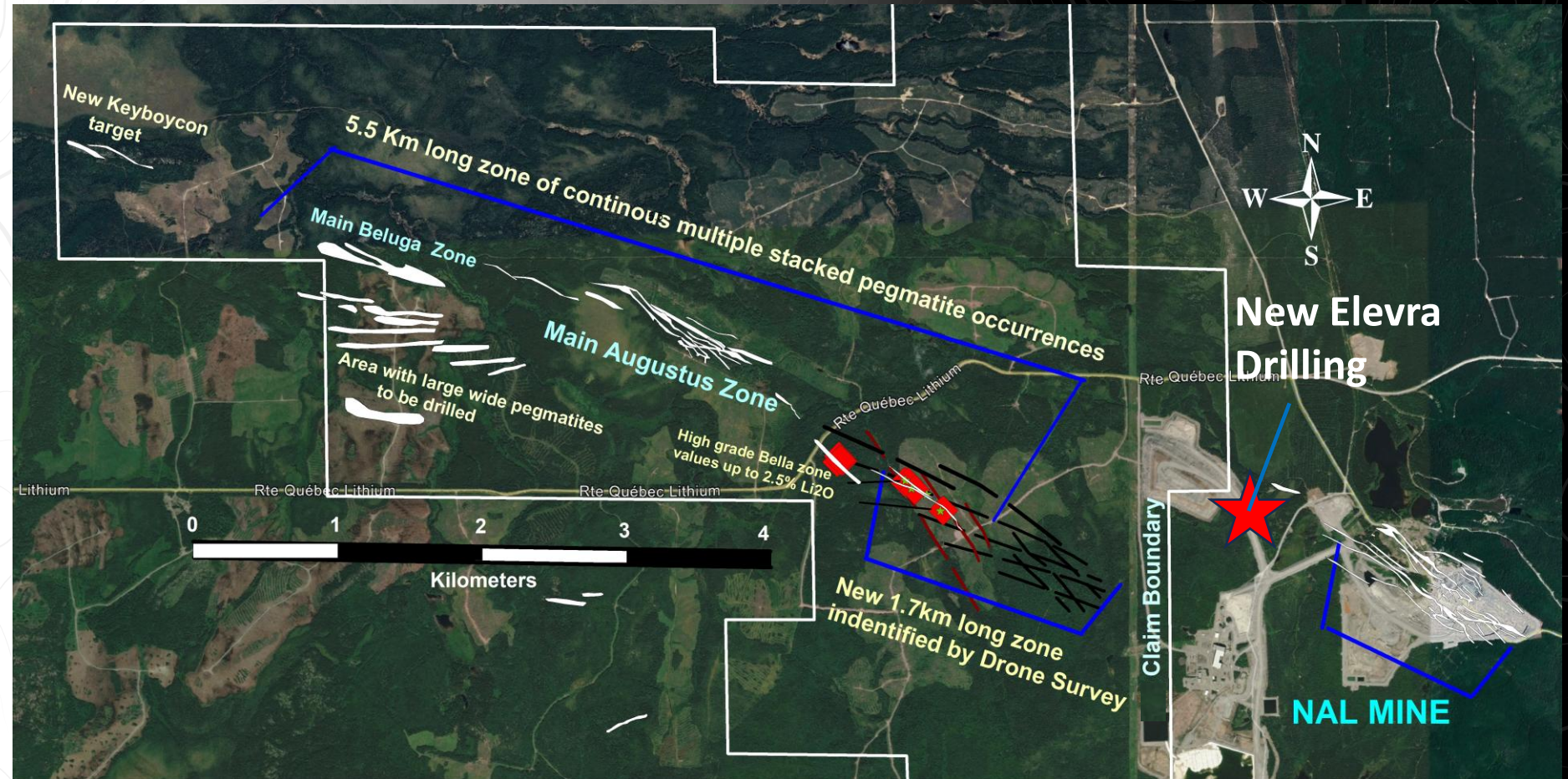
Resource Classification	Method	Tonnes (Mt)	Li <sub>2</sub> O Grade (%)	Cut-off Grade (%)
Measured	Open Pit	76.2	1.17	0.60
Inferred	Open Pit	8.6	1.13	0.60
Indicated	Underground	–	–	–
Inferred	Underground	10.3	1.02	0.70
<b>Total</b>		<b>95.0</b>	<b>1.15</b>	

# Project-Wide Li Targets

Exposed pegmatite bodies of the Augustus and NAL area are displayed in white irregular shapes on this satellite image.

Several phases of sampling, drilling and geophysics have now greatly expanded the original Augustus find to over 5kms with several new zones discovered by geologic mapping and detailed drone borne geophysical surveys.

Linear intends to advance **the project forward towards a 43-101 compliant maiden resource.**



**The Augustus Project hosts the same geological formations as those in Elevra's NAL mine area**

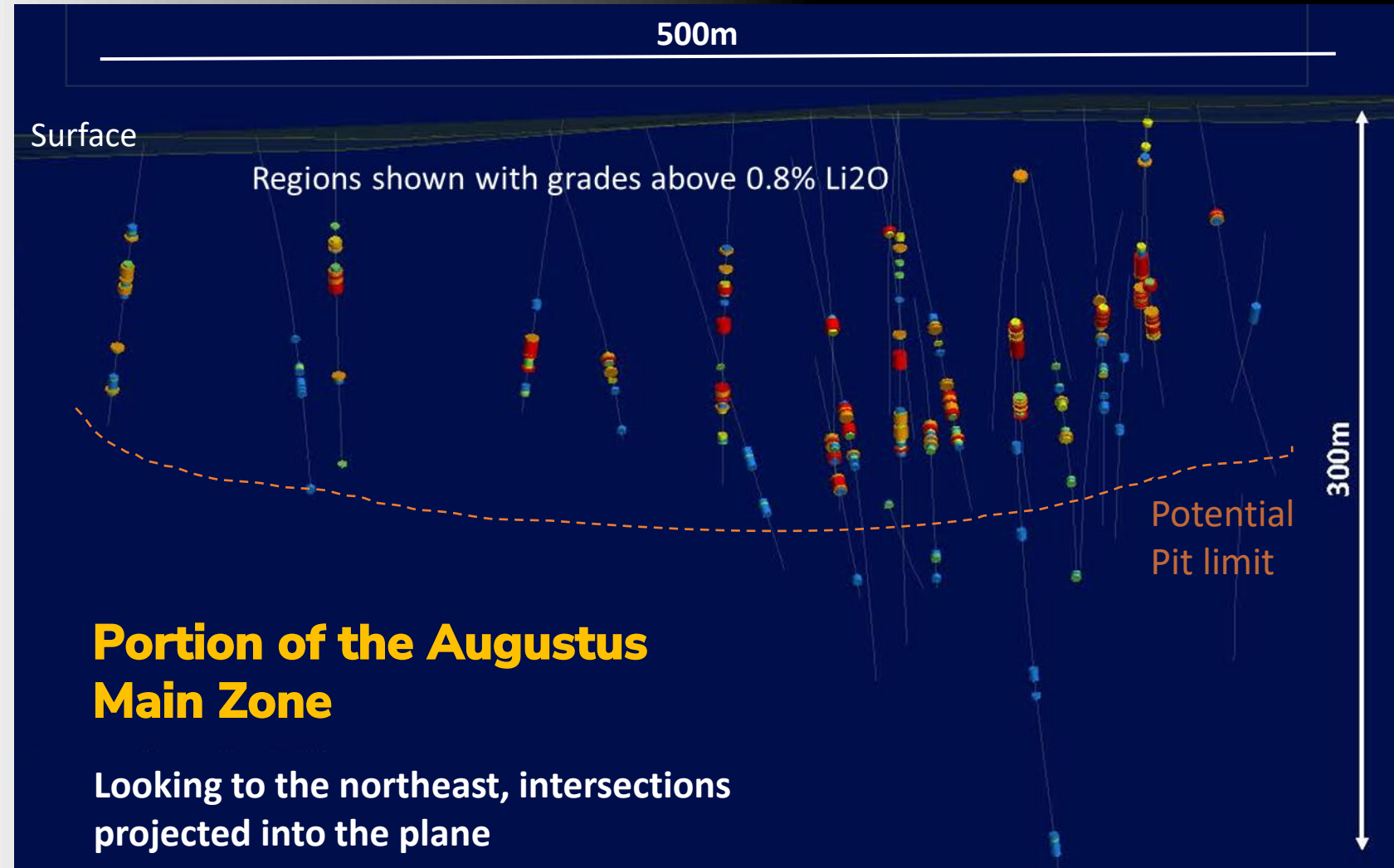


Drilling at the central zone of Augustus has been successful in reliably intersecting lithium-bearing pegmatites from the surface along a strike length of over 800m to a depth of 300m. Grades encountered by assays in this zone are >0.8% Li<sub>2</sub>O.

Work is ongoing in applying a 3D framework that will assist to build a compliant inferred resource at the Augustus main zone.

Caution: Linear has not yet completed a 43-101 resource as additional drilling is required. Work to-date suggest an open pit may be a possible method for exploitation of the area.

# Resource Building





# Augustus Exploration Highlights

Linear's successful exploration across Augustus has included prospecting, geologic mapping, geophysics, grab and detailed channel sampling as well as a diamond drill program of over 16,000 meters to date.

Best surface trench result included

**14m**

of 1.6% Lithium oxide in channel sampling

Drill results have included

**83m**

Thick zone of pegmatite in core

Drill results have included

**23m**

of 1.29% Lithium oxide from 126m depth

Independent advanced metallurgical test work and report at the site resulted in

**85%**

recovery

and

**6.08%**

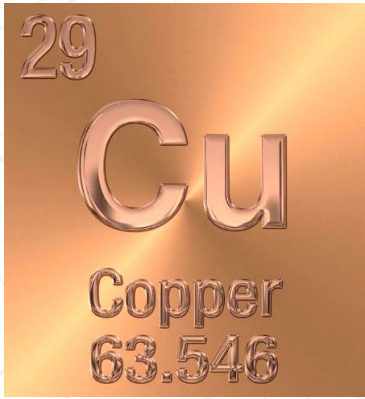
Lithium concentrate

production of a

Program consistently intersected pegmatites which are still

**OPEN ALONG STRIKE AND DEPTH**

Across the project

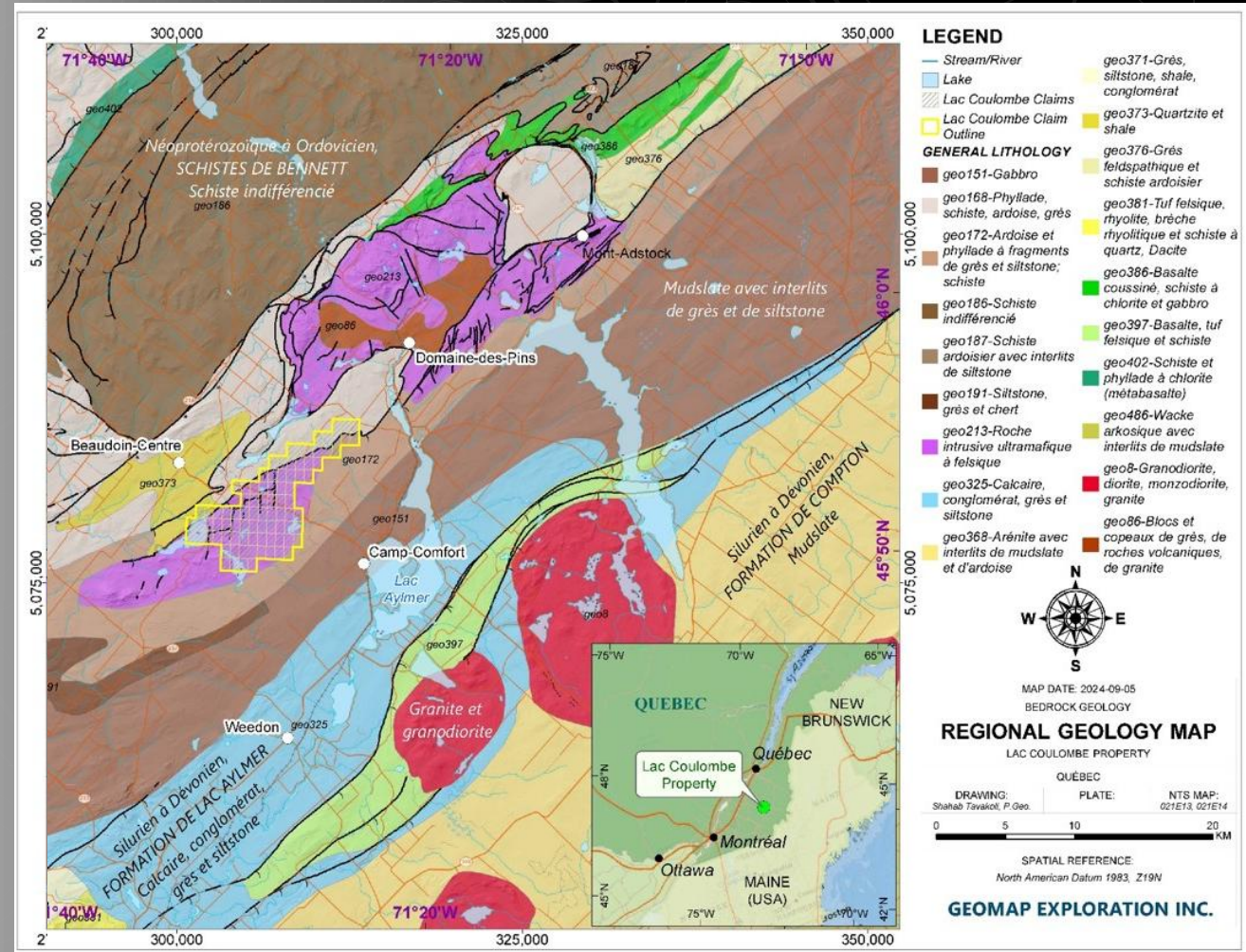


# Lac Coulombe

Lac Coulombe project consists of 89 mineral claims covering approximately 5,336 hectares, just 100 kilometers south of Quebec City. The property benefits greatly from excellent infrastructure, access, and historical exploration results.

The area is located within a northeast-southwest Cambro-Ordovician ophiolite complex (old ocean crust). The volcanic rocks transition upward from mafic to felsic and are overlain by several sedimentary formations. The property has numerous mineral showings and supports several potential mineral deposit models, including:

- **Volcanogenic Epigenetic Stockwork – Copper, Zinc, Lead**
- **Syntectonic Shear Zone Mineralization - Gold**
- **Volcanogenic Massive Sulphides (VMS) – copper, zinc, nickel**



**Regional Geology  
Lac Coulombe Project**

# Lac Coulombe

Within the large property there are several historical copper, gold, and nickel showings where previous operators have conducted ground prospecting, sampling with a few areas experiencing small drill campaigns.

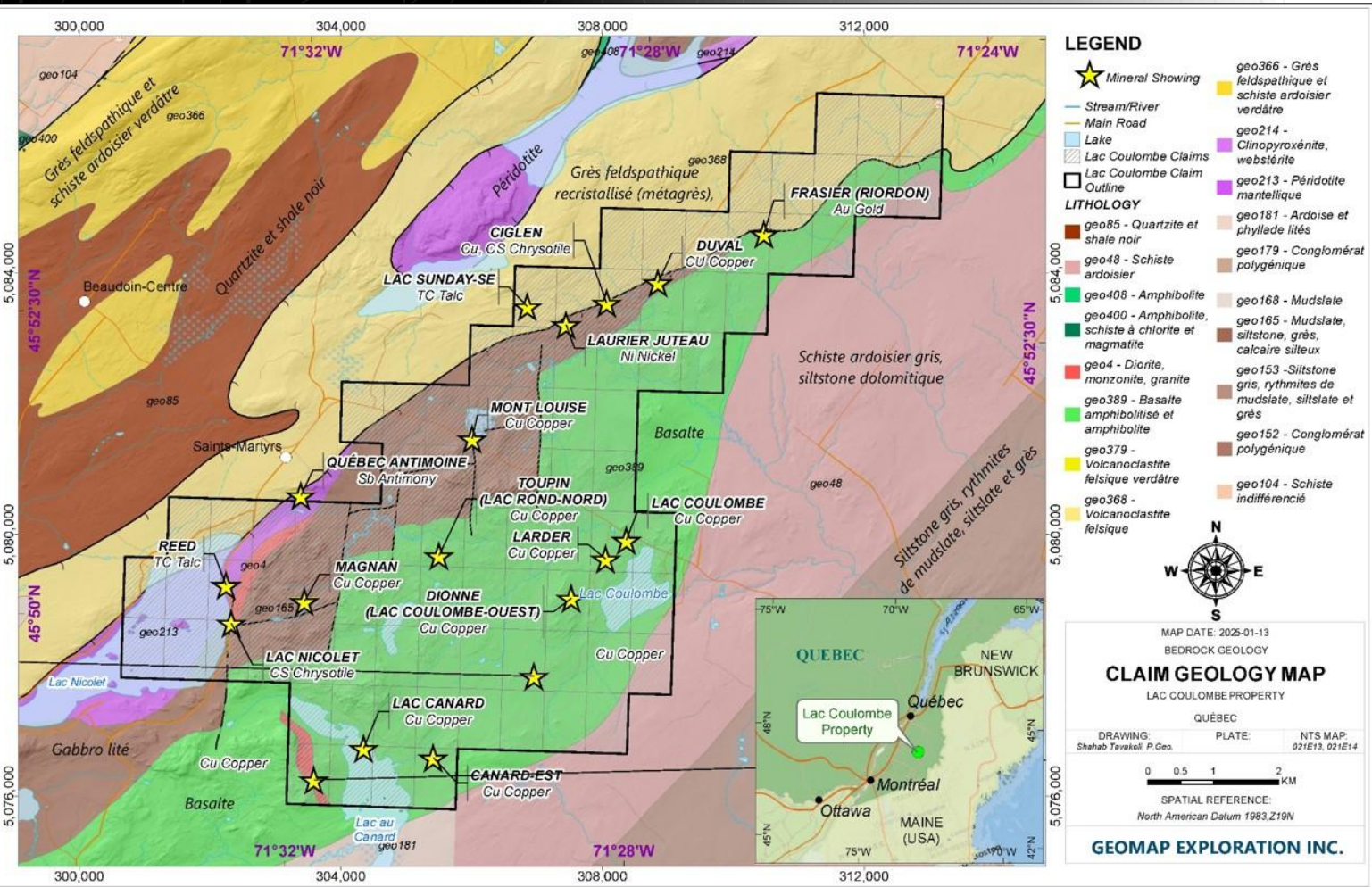
Recent sampling by Linear revisited a select number of prominent showings in order to check historic results:

High grade copper results were found within the central **Toupin** showing with assays revealing copper values ranging 0.5 parts per million (ppm) to **211,000 ppm (21.10% Cu)**. A sample from this area returned 48.2 ppm silver.

The La Coulombe showing returned highly anomalous gold and silver values with some samples returning 0.114 ppm to 1.518 ppm gold; and 0.01 to 9.53 ppm silver.

In the northern area of the project the Laurier Juteau Ni Showing returned 1,730 ppm Ni.

The Lac Coulombe Project boasts a number of mineral showings mainly aligning along NE-SW structural trends

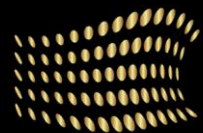




## Critical Mineral Project Portfolio:

<p><b>U</b> Uranium 92 238.0289</p>	<p><b>Li</b><sup>3</sup> Lithium 6.94</p>
<p><sup>29</sup> <b>Cu</b> Copper 63.546</p>	<p><b>28</b> <b>Ni</b> Nickel 58.6934</p>

- Linear has an exceptional portfolio that cover a valuable suite of critical mineral projects in one of the world’s leading mining jurisdictions.
- The flagship Augustus project covers the same geologic formations that host the adjacent North American Lithium mine owned and operated by Elevra Lithium which is currently the only Li spodumene producer in Quebec.
- Recent sampling on both the Uranium and Copper-Nickel projects have uncovered highly prospective results.
- New work is being planned that will serve to follow up on both the extend of the high-grade zones at the Augustus Lithium project as well as the high grades encountered at Lac Coulombe and Lac Marian.



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# Capital Structure

Stock Listing

**CSE: LINE**

OTC-QB

**LINMF**

WKN

**A2J C89**

Shares Outstanding

**64,170,000**

Fully Diluted

**68,335,286**

**Historic Chart:** May 1 2025 – Nov 2025

**Linear Minerals Corp. (LINE.CN)**

**0.0450**

As of 9:30:11 a.m. EDT. Market Open.

1D 5D 1M 6M YTD 1Y 5Y All

125.00%



A great time to Invest: Lithium stocks have been rebounding in 2025 and Linear recognizes the its strategic position in its efforts in building a potential near-mine resource.

Throughout the last years FE has remained dedicated to the task of enhancing its project portfolio and the development of a marketable resources for future demand.



## Management & Directors

### Gurminder Sangha

CEO & Director

Mr. Sangha has over 20 years of experience in the capital markets sector, focusing on small-cap mineral exploration and technology companies. As a Board member of various publicly traded companies, he has led initiatives related to corporate finance, business development and corporate governance. Mr. Sangha holds an MBA from Cornell University.

### Jodie Gibson

Director

P. Geo

Mr. Gibson is an geologist with over 15 years mineral exploration experience throughout the North American Cordillera from Alaska to Mexico. In 2020 Mr. Gibson was awarded the Yukon prospector of the year. Jodie was project manager of Underworld Resources Inc. which discovered and defined the Golden Saddle and Arc deposits that were sold to Kinross in 2010 for \$139-million. Mr. Gibson holds a BSc degree and a MSc degree from Indiana State University and is a member of the Association of Professional Engineers and Geoscientists of British Columbia.

### Jurgen Wolf

CFO & Director

Mr. Wolf has served in numerous management roles of publicly traded companies for over 25 years, he owned and operated pre-cast concrete factories in Calgary and Vancouver, and from 1982 to 2002 he operated and owned J.A. Wolf Projects, Ltd., a commercial construction company

### Craig Alford

Director

P. Geo

Mr. Alford holds both a Bachelor of Science (Hons) and a Master of Science in Geology. He is a registered Professional Geoscientist (P.Ge) in Ontario and is a Qualified Person, as defined under National Instrument 43-101. Mr. Alford has vast world-wide mineral exploration experience which has included senior positions for several large mining companies including, Zijin Mining Group, China Railway, and Teck Mining Ltd.

### Jason Grewal

Director

Mr. Grewal is a solicitor in England and Wales and admitted as an attorney in the state of New York. He has studied law at the London School of Economics and holds a law degree from the University of London, an LLM in international business law from the IE Law School in Madrid and an MSc in global finance from Cass Business School in London.

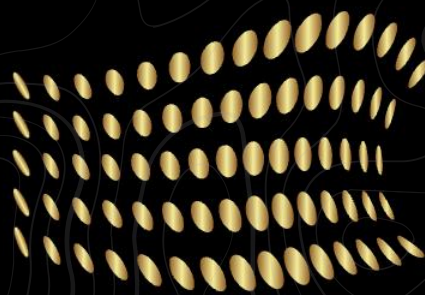


## Cautionary Statement

This presentation includes certain statements that may be deemed "forward-looking statements." All statements in this presentation, other than statements of historical facts, that address events or developments that Linear Minerals Corp. (the "Company") expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Although the Company might believe the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include results of exploration activities may not show quality and quantity necessary for further exploration and exploitation of minerals deposits, market prices, and continued availability of capital and financing, permitting and other approvals, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. All forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. Except as required by applicable securities laws, the Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change.

Afzaal Pirzada, P.Geo., Geological Consultant of the Company, and a "Qualified Person" for the purposes of National Instrument 43-101 - Standards of Disclosure for Mineral Projects, has reviewed and approved the scientific and technical information contained in this presentation.




# LINEAR MINERALS CORP

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