

# Copper Exploration in North America

- A critical mineral with a supply crunch looming
- World-class projects in the right jurisdictions
- Responsible approach to exploration
- Team with track record of shareholder returns
- Strong capital structure and shareholders

## Investor Inquiries



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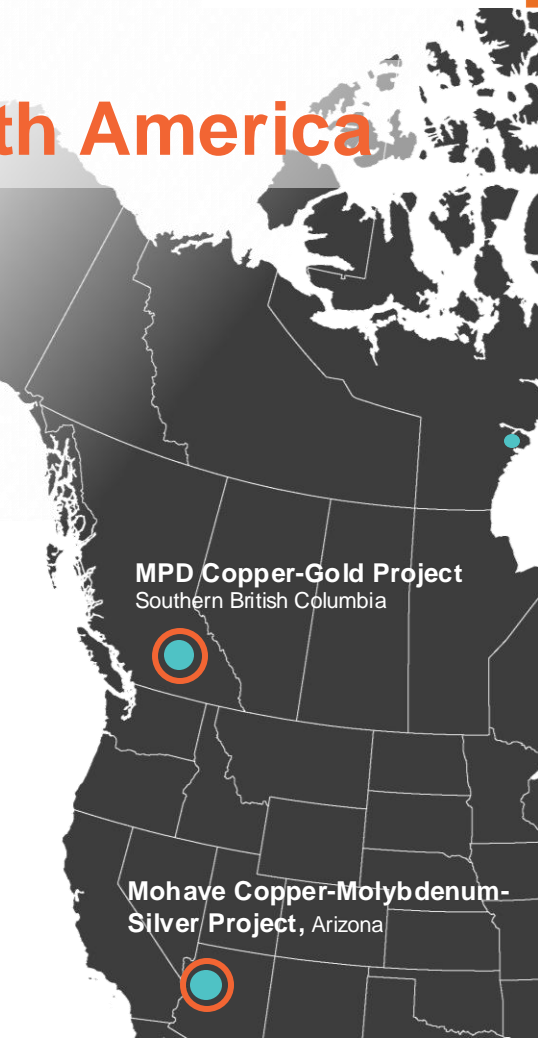
## Capital Structure (Oct 1st, 2024)

Share Price	<b>\$0.44</b>
Market Cap	<b>~C\$33M</b>
Issued	<b>75.9M</b>
Options	<b>5.6 M (WA \$0.95)</b>
Warrants	<b>7.4M (\$0.90)</b>

**TSX-V: KDK | OTCQB: KDKCF | FSE: 5DD1**

**MPD Copper-Gold Project**  
 Southern British Columbia

**Mohave Copper-Molybdenum-Silver Project**, Arizona



# Why Invest in Kodiak Copper Now?



Focused on **effective, responsible copper exploration** – critical metal for the energy transition and AI, supply deficit looming due to the lack of new discoveries



**Management team with strong track record**, member of well-respected Discovery Group – founder and chairman Chris Taylor generated \$2bn for shareholders with sister company Great Bear



Projects in **existing mining districts in North America** – low risk, low cost regions with excellent **infrastructure** where mines can be permitted and built



**MPD copper-gold project** in Southern British Columbia – has all the hallmarks of a major porphyry project with the **potential to become a world-class mine**



Drilling at MPD to date proved **multiple kilometre-scale mineralized zones, including large, high-grade Gate Zone and high-grade mineralization from surface at West and Adit Zones**



**Large, fully funded 2024 exploration program under way** – steady news flow throughout the year and into 2025



**Solid capital structure** – \$4M cash, 76M shares outstanding, Teck Resources is largest shareholder with 9%

## Key Management & Advisors

**Chris Taylor, Chairman**  
Great Bear Resources



**Claudia Tornquist, CEO**  
Rio Tinto, Sandstorm



**John Robins, Advisor**  
Kaminak, Northern Empire

